

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing I	Limited		
Name of Issuer China Hon Date Submitted 02/01/2019	gqiao Group Limited		
I. Movements in Authorised Share Capital			
1. Ordinary Shares			
(1) Stock code : 1378 Descrip	tion: Ordinary	Shares	
	No. of ordinary shares	Par value (USD)	Authorised share capital (USD)
Balance at close of preceding month	10,000,000,000 0.01		100,000,000
Increase/(decrease)	N/A		N/A
Balance at close of the month	10,000,000,000	0.01	100,000,000
(2) Stock code : <u>N/A</u> Descrip	tion:		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

31/12/2018

Stock code:	N/A	Descriptio	n:		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close o	of preceding mont	th _		_	
Increase/(decrease	e)	_		-	
Balance at close o	of the month	_			
	6.01				
3. Other Classes of	of Shares				
3. Other Classes of Stock code:	N/A	Descriptio	n :		
			n :No. of other classes of shares		Authorised share capital (State currency)
	N/A		No. of other classes	Par value	Authorised share capital
Stock code:	N/A of preceding mont		No. of other classes	Par value	Authorised share capital

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	e No. of other classes of		
_	(1)	(2)	shares	shares		
Balance at close of preceding month	8,675,394,849		_			
Increase/ (decrease) during the month						
-	NIL					
Balance at close of the month	8,675,394,849					

III. Details of Movements in Issued Share Capital

options (State currency)

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer which may be issuer issued during including EGM issued pursuant thereto the month pursuant approval date as at close of the thereto Movement during the month (dd/mm/yyyy) and month class of shares issuable Granted Exercised Cancelled Lapsed shares (Note 1) shares (*Note 1*) shares (*Note 1*) Total A. (Ordinary shares) NIL (Preference shares) NIL (Other class) NIL Total funds raised during the month from exercise of

NIL

nominal value	close of preceding month	during the month	at close of the month	thereto	month
-					
_					
- -					
• • ———					
(/ /)				
	Total	(Prefere	ence shares)	NIL NIL NIL	
	value	value preceding month (value preceding month month (/ /) (/ /) (/ /) Total B. (Ordin (Prefere)	value preceding month month month (Value preceding month month month month

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Convertibles (i.e. Convertib	ic into		Amount at close of preceding month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bonds due	2022						
(Principal amount:							
USD320,000,000)*		USD	246,400,000	NIL	246,400,000	NIL	N/A (See remarks)
Stock code (if listed) Class of shares		N/A			-		
issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	HK\$	nary Shares 67.53 (subject to stment) (20/11/2017))				
2.							
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.		(/ /)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable)							
(dd/mm/yyyy) 4.		(/ /)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date							
(if applicable) (dd/mm/yyyy)		(/ /)			nary shares) ence shares) Other class)	NIL NIL NIL	- - -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
2		
3		
Total D. (Ordinary shares) (Preference shares)	NIL NIL	
(Other class)	NIL	

		in Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	may be issued pursuant thereto as at close of the
	Type of Issue						month
1.	Rights issue	At price: State currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /			
2.	Open offer	At price : State	Class of shares issuable (Note 1) Issue and allotment	(/ /)		
		currency	date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable				
4.	Bonus issue		(Note 1) Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)			
5.	Scrip dividend At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
				_	-
		Class of shares			
6.	Repurchase of shares	repurchased (<i>Note 1</i>) Cancellation date:	(/ /)		
	Situes	(dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)		
					-
		Class of shares redeemed (Note 1)			
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
				-	-
		Class of shares issuable (Note 1)			
8.	Consideration At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					-

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	shares of
	Type of Issue					
			Class of shares issuable (<i>Note 1</i>)			
9.		Issue and allotment date: (dd/mm/yyyy)	(/ /)			
	reorganisation		EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)			
10.	Other (Over- allotment)	At price :	Issue and allotment date : (dd/mm/yyyy)			
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Total E.	(Ordinary sha	ares) NIL	
			Total E.	(Preference sha	NIII	
				(Other cl		
To	otal increase / (d	ecrease) in ordinary	shares during the month (i.e. Total of A	A to E):	(1) NIL	,
					(2) NIL	,
To	otal increase / (d	ecrease) in preference	ce shares during the month (i.e. Total of	f A to E):	NIL	
Т	Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):				NIL	,

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):	
The conversion period	for the convertible bonds issued by the Company started from 8 January 2018.
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Submitted by:	Zhang Yuexia
Title:	Company Secretary
	retary or other duly authorised officer)
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Notes:	
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- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.